



(Therapist Use Only) Client Ref: .....

**GENERAL**

**CLIENT INTAKE AND CONSENT FORM**

**Part 1**

**CONFIDENTIAL**

This intake form is to be completed by all new clients. All information you provide in this form will become part of your confidential records and will be handled in accordance with our Privacy Policy.

First Name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode \_\_\_\_\_

Tel No. (home) \_\_\_\_\_ Tel No. (work) \_\_\_\_\_ Ext. \_\_\_\_\_

Mobile No. \_\_\_\_\_ Email \_\_\_\_\_

GP Tel No. \_\_\_\_\_ GP Name \_\_\_\_\_

I hereby give my consent for you, Carrie Swain, to collect and process my above information, as required by you, the therapist, for the pursuance of both my own and your legitimate interests. I have read, understood and accept your **Privacy Policy** in respect of the handling of my recorded data.

Client signature \_\_\_\_\_ Date \_\_\_\_\_

## Part 2

### **CONFIDENTIAL**

Please circle the appropriate answer. If required, please include additional details to any of the questions below on a separate sheet, indicating the relevant question number.

- |    |  |     |    |
|----|--|-----|----|
| 1. | Have you had any previous treatment for psychological issues?<br><i>If yes, please give details – i.e. when, where, how long, provider name, medications, etc.</i> | Yes | No |
| 2. | Are you currently taking (or have taken in the recent past) any prescription or over-the-counter medications?<br><i>If yes, please give details.</i>               | Yes | No |
| 3. | Do you have any blood relatives who suffer with any psychological problems?<br><i>If yes, please give details.</i>   | Yes | No |
| 4. | Do you smoke?<br><i>If yes, please give details – how many, how often.</i>   | Yes | No |
| 5. | Do you drink alcohol?<br><i>If yes, please give details – how much, how often, any blackouts, etc.</i>   | Yes | No |
| 6. | Do you use any recreational drugs?<br><i>If yes, please give details – what drugs, how often, last use, etc.</i>   | Yes | No |
| 7. | Have you ever suffered from any type of eating disorder?<br><i>If yes, please give details.</i>  | Yes | No |
| 8. | Do you have any work/school-related or relationship problems?<br><i>If yes, please give details.</i>   | Yes | No |
| 9. | Do you have a history of trauma (any kind of abuse, neglect, victim of natural or other disaster, etc.)?<br><i>If yes, please give details.</i>                    | Yes | No |

### **Part 3**

#### **CONFIDENTIAL**

*If required, please include additional details to any of the questions below on a separate sheet, indicating the relevant question number.*

1. When does this symptom affect you most?
  
2. Where did it first happen and what did you do to overcome it?
  
3. What are the worst symptoms and how long do they last?
  
4. Why do you think it happens?
  
5. When do you not have it?
  
6. If I could click my fingers and you were instantly better or even instantly cured, then how would you feel and how would life be different?

## Part 4

**CONFIDENTIAL**

Please circle as appropriate:

<b>Sleep:</b>	No problems	Not enough	Trouble getting up	Nightmares	Too much sleep
<b>Appetite:</b>	No problems	No interest	Increased appetite	Carbohydrate craving	
<b>Energy:</b>	Normal	Increased	Low	Up and down	
<b>Interest in sex:</b>	Normal	Increased	Low		
<b>Concentration:</b>	Normal	Somewhat difficult	Poor	Terrible	
<b>Memory:</b>	Good	Some difficulty remembering	Poor		
<b>Anger/Irritation:</b>	All the time	Most days	Some days	Not at all	
<b>Anxiety:</b>	All the time	Most days	Some days	Not at all	
<b>Panic attacks:</b>	Frequently	Occasionally	Not at all		
<b>Depressed or sad:</b>	All the time	Most days	Some days	Not at all	
<b>Suicidal thoughts:</b>	All the time	Most days	Some days	Not at all	
<b>Past suicide attempts:</b>	No	Yes <i>(If yes, please give details below)</i>			

*Any other Comments:*

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*(Continue on a separate sheet if necessary)*

I hereby give my permission for you, Carrie Swain, to collect and process the above information, including any sensitive personal information as defined under the General Data Protection Regulations (GDPR) and as required by you, the therapist, for the pursuance of both my own and your legitimate interests. I have read, understood and accept your **Privacy Policy** in respect of the handling of my recorded data.

Client signature \_\_\_\_\_ Date \_\_\_\_\_

*(Therapist Use Only)*

Client Ref: .....

**NOTES**